

FINAL NOTICE OF ACCEPTANCE

**relating to the
INVITATION TO TENDER BONDS
(the “Invitation”)**

**made by
THE COUNTY OF WILL, ILLINOIS
(the “Issuer”)**

The purpose of this Final Notice of Acceptance dated October 2, 2025 (the “Final Notice of Acceptance”) is to provide notice of the Issuer’s final acceptance for purchase of certain Target Bonds. All terms used herein and not otherwise defined are used as defined in the Invitation (hereinafter defined).

Pursuant to the Invitation to Tender Bonds dated September 12, 2025 (as supplemented by the Pricing Notice dated September 22, 2025, the Preliminary Notice of Acceptance dated September 30, 2025, the Notice of Purchase Price dated October 1, 2025, and as it may be further amended or supplemented, the “Invitation”), the Issuer invited Bondholders to tender Target Bonds for cash at the applicable Purchase Prices based on the Fixed Spreads set forth in the Pricing Notice to be added to the yields on certain United States Treasury Securities also set forth in the Pricing Notice, plus Accrued Interest on the Target Bonds tendered for purchase to but not including the Settlement Date. See “INTRODUCTION – Consideration for the Tender Offer” in the Invitation.

All tender offers preliminarily accepted pursuant to the Preliminary Notice of Acceptance have been accepted for purchase by the Issuer.

Pursuant to and subject to the terms of the Tender Offer, the principal amounts and the Purchase Prices of the Target Bonds for each maturity and corresponding CUSIP that the Issuer is accepting for purchase are set forth on Schedule 1 hereto.

The Invitation, including the Preliminary Official Statement relating to the 2025 Bonds, is available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent at <https://www.globic.com/willcounty>.

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9622.

October 2, 2025

SCHEDULE 1

The table below provides a listing of the respective principal amount of the Target Bonds of each CUSIP that have been accepted for purchase by the Issuer.

TARGET BONDS

CUSIP ¹ Base 968657	Maturity Date	Interest Rate	Outstanding Par Amount	Principal Amount Tendered	Principal Amount Accepted	Principal Amount Rejected	Offer Purchase Price ²
JK3	11/15/2026	1.097%	\$ 1,695,000	\$ 785,000	\$ -	\$785,000	\$ -
JL1	11/15/2027	1.247%	1,710,000	710,000	-	710,000	-
JM9	11/15/2028	1.497%	1,735,000	835,000	835,000	-	94.388
JN7	11/15/2029	1.597%	1,760,000	450,000	450,000	-	92.805
JP2	11/15/2030	1.747%	1,785,000	500,000	500,000	-	91.404
JQ0	11/15/2031	1.897%	6,700,000	1,000,000	1,000,000	-	90.094
JR8	11/15/2032	2.047%	7,170,000	-	-	-	-
JS6	11/15/2033	2.147%	7,670,000	3,215,000	3,215,000	-	87.701
JT4	11/15/2034	2.247%	8,205,000	660,000	660,000	-	86.353
JU1	11/15/2035	2.297%	1,280,000	55,000	55,000	-	84.722
JV9	11/15/2040 ³	2.904%	45,290,000	1,000,000	1,000,000	-	83.149
JW7	11/15/2045 ³	2.954%	73,170,000	26,850,000	26,850,000	-	76.698

1 CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the Issuer is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

2 The Purchase Prices for the Target Bonds are derived from the Purchase Yields and are expressed as a dollar amount per \$100 principal amount of the Target Bonds and exclude Accrued Interest. Accrued Interest on purchased Target Bonds will be paid by the Issuer to but not including the Settlement Date in addition to the applicable Purchase Price.

3 Term bonds.

44648415.2/095586.01965